

Ref :: SD:318/319/11/12::2024-25

11.09.2024

<p>The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001</p> <p>Scrip Code: 532483</p>	<p>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051</p> <p>Scrip Code: CANBK</p>
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Dear Sir/Madam,

Sub: Allotment of MTN Bonds

Ref: 1. Our letter no SD:302/303/11/12::2024-25 dated 04.09.2024

2. Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised US\$300 million Senior Unsecured Fixed Rate Notes Regulation S (Category 1), Registered Form. The details of the Bonds issued are as follows.: -

Sl.No.	Particulars	Details
1.	ISIN	XS2891748001
2.	Issue Type	Senior Unsecured Fixed Rate Notes Regulation S (Category 1), Registered Form
3.	Issue Size	US\$300 million
4.	No. of Bonds	1 Regulation S Global Note (U.S.\$300,000,000 nominal amount) registered in the name of a nominee for a common depository for Euroclear and Clearstream Specified denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
5.	Issue Opened on	4 September 2024
6.	Issue Closed on	4 September 2024
7.	Date of Allotment	11 September 2024
8.	Date of Redemption	11 September 2029
10.	Listing Status	SGX-ST and India INX listing
11.	Coupon	4.896%, Fixed, semi-annual, 30/360
12.	Payment Schedule	First Coupon Payment: 11 March 2025 To be paid on 11 March and 11 September every year
13.	Secured/Unsecured	Unsecured
14.	Special rights/privileges, if any	None
15.	No of allottees	72

Please take the above information on record and arrange for dissemination.

Yours faithfully,

SANTOSH KUMAR BARIK
COMPANY SECRETARY

सचिवालय विभाग

प्रधान कार्यालय

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