

Ref :: SD:202/203/11/12::2024-25

19.07.2024

<b>The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001</b>  Scrip Code: 532483	<b>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051</b>  Scrip Code: CANBK
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Dear Sir/Madam,

**Sub: Issue of Long Term Infra Bonds**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised ₹ 10,000 crores Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Infra Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.40 %. The details of the Bonds issued are as follows:

Sl.No.	Particulars	Details
1.	ISIN	INE476A08233
2.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid- up Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
3.	Issue Size	Rs. 5000 crore plus Green Shoe option of Rs. 5000 Crore
4.	No. of Bonds	10,00,000
5.	Issue Opened on	16.07.2024
6.	Issue Closed on	16.07.2024
7.	Date of Allotment	19.07.2024
8.	Date of Redemption	19.07.2034
10.	Listing Status	Proposed to be listed on National Stock Exchange of India Limited
11.	Coupon	7.40 %
12.	Payment Schedule	Interest to be paid annually on 19 <sup>th</sup> July every year
13.	Secured/Unsecured	Unsecured
14.	Special rights	Please refer key Information Document
15.	No of allottees	30

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**SANTOSH KUMAR BARIK  
COMPANY SECRETARY**

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