

Ref.: SD: 1542/1543/11/12::2020

29.10.2020

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051
------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir/Madam,

Sub : Statement of Deviation or Variation in the use of the proceeds of issue of Listed Nonconvertible Debt Securities/Bonds as on Half Year ended 30.09.2020

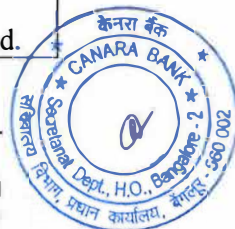
In compliance of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement as per SEBI Circular SEBI/HO/DDHS/08/2020 dated 17-Jan-2020.

Name of Listed Entity						CANARA BANK
Mode of Fund Raising						Private Placement
Type of Instrument						Non-Convertible Debentures
Date of Raising Funds						As Attached*
Amount Raised						As Attached*
Report filed for half year ended						30.09.2020
Is there a Deviation / Variation in use of funds raised?						No
Whether any approval is required to vary the objects of the issue stated in the Prospectus / Offer Document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of Approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of the Audit Committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation / Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not Applicable						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised.						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						

सचिवालय विभाग
 प्रधान कार्यालय
 112, जे सी रोड बेंगलूर - 560002
 E-Mail - hosecretarial@canarabank.com

Secretarial Department
 Head Office
 112 J C Road, Bangalore - 560002
 www.canarabank.com

F +91 80 22248831
 T +91 80 22100250



* : 0

List of the instruments raised by the Bank and outstanding as on 30.09.2020

Sl. No.	Instrument Description	Issuance Date	Amount Issued (Rs Crores)	ISIN No.
1	Lower TIER II	31-Dec-12	1000.00	INE667A09177
2	BASEL III TIER II SER I	03-Jan-14	1500.00	INE476A09249
3	BASEL III TIER II SER II	27-Mar-14	1000.00	INE476A09256
4	Tier II	02-Dec-14	750.00	INE667A08013
5	BASEL III COMPLIANT ADDITIONAL TIER I	05-Mar-15	1500.00	INE476A08035
6	Tier II	23-Mar-15	400.00	INE667A08021
7	Tier II	28-Sep-15	1000.00	INE667A08039
8	Tier II	18-Dec-15	750.00	INE667A08047
9	BASEL III COMPLIANT TIER II SERIES I - 2015-16	31-Dec-15	1500.00	INE476A09264
10	BASEL III COMPLIANT TIER II SERIES II 2015-16	07-Jan-16	900.00	INE476A08043
11	AT I SR.I	30-Mar-16	370.00	INE667A08062
12	AT I SR.II	30-Mar-16	500.00	INE667A08054
13	BASEL III COMPLIANT TIER II 2016-17	27-Apr-16	3000.00	INE476A08050
14	AT I SR.III	15-Jul-16	930.00	INE667A08070
15	AT I SR.IV	24-Oct-16	1000.00	INE667A08088
16	BASEL III COMPLIANT ADDITIONAL TIER I	13-Dec-16	1000.00	INE476A08068
17	Tier II	03-May-17	500.00	INE667A08096
18	AT I SR.V	25-Jul-17	450.00	INE667A08104
19	Basel III Tier II Series I 2019-20	11-Mar-20	3000.00	INE476A08076
20	BASEL III COMPLIANT AT I	11-Sep-20	1012.00	INE476A08084
21	BASEL III COMPLIANT AT I	29-Sep-20	169.10	INE476A08092

Yours faithfully,

कृते केनरा बैंक

For CANARA BANK



सहायक महा प्रबंधक और कर्पोन सचिव

Assistant General Manager & Company Secretary

VINAY MOHTA

COMPANY SECRETARY



सचिवीय विभाग

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

E-Mail - hosecretarial@canarabank.com

Secretarial Department

Head Office

112 J C Road, Bangalore - 560002

www.canarabank.com

F +91 80 22248831

T +91 80 22100250