

Ref :: SD:237/238/11/12::2022-23

25.07.2022

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
--	---

Dear Sir/Madam,

**Sub : Disclosure in terms of Regulation 32(1) & 52(7) of SEBI (LODR) Regulations, 2015
- Statement of deviation or variation for the Quarter ended June 30, 2022**

This is to inform the Stock Exchanges that in accordance with the captioned regulations read with SEBI Circular No.CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, Deviation / Variation in Utilization of Funds Raised for the Quarter ended 30.06.2022 is NIL and the Statement of Deviation / Variation [Regulation 32(1) and 52(7) of SEBI (LODR) Regulations, 2015] is enclosed herewith.

This is for your information and appropriate dissemination.

Yours faithfully,

कृते केनरा बैंक

For CANARA BANK

सहायक महा प्रबंधक और कपनि सचिव
Assistant General Manager & Company Secretary

**VINAY MOHTA
COMPANY SECRETARY**



सचिवालय विभाग

प्रधान कार्यालय

112, जे सी रोड, बेंगलूरु - 560002

E-Mail - hosecretarial@canarabank.com

Secretarial Department

Head Office

112 J C Road, Bengaluru - 560002

www.canarabank.com

F +91 80 22248831

T +91 80 22100250



STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED

[As per Regulation 32(1) of SEBI (LODR) Regulations, 2015]

Name of listed entity	CANARA BANK					
Mode of Fund Raising	Public Issues/Rights Issues/Preferential issues/QIP/Others					
Date of Raising Funds	NOT APPLICABLE FOR Q1 FY-2022-23					
Amount Raised	NOT APPLICABLE FOR Q1 FY-2022-23					
Report filed for Quarter ended	30 th June 2022					
Monitoring Agency	NOT APPLICABLE FOR Q1 FY-2022-23					
Monitoring Agency Name, if applicable	NOT APPLICABLE FOR Q1 FY-2022-23					
Is there a Deviation / Variation in use of funds raised	NOT APPLICABLE FOR Q1 FY-2022-23					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-					
If Yes, Date of shareholder Approval	-					
Explanation for the Deviation / Variation	-					
Comments of the Audit Committee after review	-					
Comments of the auditors, if any	-					
Objects for which funds have been raised and where there has been a deviation, in the following table	-					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Same as above	-	-	-	-	-	-
<p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised or</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</p>						
Name of Signatory	S K MAJUMDAR				Place:	Bengaluru
Designation	CHIEF GENERAL MANAGER & CFO				Date:	25/07/2022



**STATEMENT OF DEVIATION/VARIATION IN THE USE OF THE PROCEEDS OF ISSUE
OF LISTED NON CONVERTIBLE DEBT SECURITIES**

[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015]

Name of listed entity						CANARA BANK
Mode of Fund Raising						Private Placement
Type of instrument						Non-Convertible Debentures
Date of Raising Funds						As per Annexure*
Amount Raised						As per Annexure*
Report filed for Quarter ended						30.06.2022
Is there a Deviation / Variation in use of funds raised?						No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of the audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the Quarter according to applicable object (INR Crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of Signatory S K MAJUMDAR Designation CHIEF GENERAL MANAGER & CFO</p>						<p>Place: Bengaluru Date: 25/07/2022</p>



***List of the instruments raised by the Bank and outstanding as on 30.06.2022**

Sl. No	Instrument Description	Issuance Date	Amount Issued in Rs Crore	ISIN
1	Lower TIER II	31-Dec-2012	1,000.00	INE667A09177
2	BASEL III TIER II SER I	03-Jan-2014	1,500.00	INE476A09249
3	BASEL III TIER II SER II	27-Mar-2014	1,000.00	INE476A09256
4	Basel III Tier II	02-Dec-2014	750.00	INE667A08013
5	BASEL III COMPLIANT ADDITIONAL TIER I	05-Mar-2015	1,500.00	INE476A08035
6	Basel III Tier II	23-Mar-2015	400.00	INE667A08021
7	Basel III Tier II	28-Sep-2015	1,000.00	INE667A08039
8	Basel III Tier II	18-Dec-2015	750.00	INE667A08047
9	BASEL III COMPLIANT TIER II SERIES I - 2015-16	31-Dec-2015	1,500.00	INE476A09264
10	BASEL III COMPLIANT TIER II SERIES II - 2015-16	07-Jan-2016	900.00	INE476A08043
11	BASEL III COMPLIANT TIER II 2016-17	27-Apr-2016	3,000.00	INE476A08050
12	BASEL III AT I SR.V	25-Jul-2017	450.00	INE667A08104 [#]
13	Basel III Tier II Series I 2019-20	11-Mar-2020	3,000.00	INE476A08076
14	Basel III AT1 Bonds S-1 2020-21	11-Sep-2020	1,012.00	INE476A08084
15	Basel III AT1 Bonds S-2 2020-21	29-Sep-2020	169.10	INE476A08092
16	Basel III AT1 Bonds S-3 2020-21	31-Dec-2020	1,635.00	INE476A08100
17	Basel III At1 S-IV FY 21	02-Feb-2021	120.00	INE476A08118
18	BASEL III AT I 2021	25-Oct-2021	1,500.00	INE476A08126
19	BASEL III AT 1 2021-22 SR II	02-Dec-2021	1,500.00	INE476A08134
20	BASEL III TIER II	24-Dec-2021	2,500.00	INE476A08142
21	BASEL III AT 1 2021-22 SR III	04-Mar-2022	1000.00	INE476A08159
Grand Total			26,186.10	

[#]Bank is under process of exercising call option on 25-JUL-22.

<p style="text-align: center;"><i>Sankar K. Majumdar</i></p> <p>Name of Signatory S K MAJUMDAR Designation CHIEF GENERAL MANAGER & CFO</p>		<p>Place: Bengaluru Date: 25/07/2022</p>
---	--	---

②