

Ref :: SD:281/282/11/12::2022-23

26.08.2022

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

Sub: Allotment of BASEL III Compliant Tier II Bonds Series I of Rs. 2000 Crore on Private Placement Basis

Ref: Our letter SD:191/192/11/12::2022-23 dated 24.06.2022

We are glad to inform the Stock Exchanges that the bank has successfully raised Basel III Compliant Tier II Bonds, Series I. Our bank came out with issuance of Rs. 2000 Crore of Tier II Bonds on 25.08.2022. The bank received a total bid amount of Rs. 8932 Crore, out of which full issuance of Rs. 2000 Crore was accepted at 7.48%. The details of the issue are given below:

Sl No.	Particulars	Details
1	Issue Type	7.48% Unsecured, Subordinated, Non-Convertible, Redeemable, Fully Paid Up, Taxable, Basel III Compliant Tier II Bonds Series I
2	ISIN	INE476A08175
3	Issue Size	Rs. 2000 Crore
4	No. of Bonds	2000
5	Issue Opened On	25 th August 2022
6	Issue Closed On	25 th August 2022
7	Date of Allotment	26 th August 2022
8	No. of Allottees	12

This is in compliance of SEBI (LODR) Regulations, 2015 and SEBI NCS Regulations, 2021.

Yours faithfully,

VINAY MOHTA
COMPANY SECRETARY