

# केनरा बैंक Canara Bank

(A Government of India Undertaking)

Our Bank was constituted under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970. **Head Office:** 112, J.C. Road, Bangalore 560 002, Karnataka, India. **Tel:** 80 22221541 / 80 22100250, **Fax:** 80 22248831. **Contact Person:** B Nagesh Babu, Assistant General Manager, Company Secretary and Compliance Officer, **E-mail:** hsecrearial@canarabank.com, **Website:** www.canarabank.com

**PROMOTER: THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF FINANCE, GOVERNMENT OF INDIA**

## FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF CANARA BANK (THE "BANK" OR "OUR BANK" OR THE "ISSUER") ONLY

**ISSUE OF 5,42,99,105 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 (TEN) EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 207 INCLUDING A PREMIUM OF ₹ 197 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹ 11,239.91 MILLION ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDER ON THE RECORD DATE I.E. FEBRUARY 20, 2017 ("RIGHTS ISSUE"/ "ISSUE").**

**THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 20.7 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR MORE DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 239 OF THE LETTER OF OFFER. THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS PAYABLE ON APPLICATION.**

# RIGHTS ISSUE OPENS TODAY

**LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS: THURSDAY, MARCH 9, 2017**

**ISSUE CLOSES ON: THURSDAY, MARCH 16, 2017**

## ASBA\*

**Simple, Safe, Smart way of making an application - Make use of it !!!**

**\*Applications Supported by Blocked Amount (ASBA) is Mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.**

Please note that, in terms of SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, QIB Applicants, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000, complying with the eligibility conditions of SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, must mandatorily participate in the Issue only through the ASBA process. Further, all QIBs and Non-Institutional Investors are mandatorily required to use the ASBA facility, even if the application amount does not exceed ₹ 2,00,000. The Investors who are not (i) QIBs, (ii) Non-Institutional Investors or (iii) Investors whose application amount is not more than ₹ 2,00,000, can participate in the Issue either through the ASBA process or the non ASBA process. All Renounees (including Renounees who are individuals) are not eligible ASBA investors and must only apply for the Rights Equity Shares through the non ASBA process irrespective of the application value. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, please refer to heading titled "Application By ASBA Investors" on page 251 of the Letter of Offer ("LOF").

ASBA Applicant(s) shall mean an Applicant who: i) holds the Equity Shares in dematerialized form as on the Record Date and has applied towards his/her Rights Entitlements or additional Rights Equity Shares in the Issue in dematerialized form; ii) has not renounced his/her Rights Entitlements in full or in part; iii) is not a Renounee; and iv) applies through a bank account maintained with one of the Self certified syndicate bank (SCSB(s)).

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer ("ALOF") and also please refer to the heading titled "Application By ASBA Investors" beginning on page 251 of the LOF.

**ELIGIBLE SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.**

**DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"):** The dispatch of ALOF along with CAF for the issue has been completed by Registrar to the Issue, viz., Karvy Computershare Private Limited through Speed Post / Registered Post on February 25, 2017 to the Eligible Shareholders of the Bank whose names appeared in the Register of Members/Beneficial Owners of the Bank, on the Record Date, i.e., February 20, 2017.

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of Banker to the Issue indicated on the reverse of the CAF, and not with the Lead Manager or the Bank, before the close of business hours on or before the Issue Closing Date, i.e., March 16, 2017. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than the places where the bank collection centres have been opened should send their completed CAF by registered post/speed post to the Registrar to the Issue, Karvy Computershare Private Limited along with an account payee cheque drawn on the bank payable at par / demand draft for the full application amount, net of bank and postal charges, payable at Hyderabad in favour of "CANARA BANK - RIGHTS ISSUE" crossed "A/c Payee only", in case of resident shareholders and in case of non-resident shareholders, without repatriation benefits, so that the same are received on or before the Issue Closing Date, i.e., March 16, 2017. In case of Non-resident Applicants applying on a repatriation basis, the cheques / demand drafts, net of bank and postal charges, should be drawn in favour of "CANARA BANK - RIGHTS ISSUE - NR" payable at Hyderabad and should reach the Registrar to the Issue before the Issue Closing Date, i.e., March 16, 2017. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

**AVAILABILITY OF DUPLICATE CAF:** In case the original CAF is not received, or is misplaced by the Eligible Shareholder, the Registrar to the Issue will issue a duplicate CAF on the request of the Eligible Shareholder who should furnish the registered folio number/ DP and Client ID number and his/ her full name and Indian address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue within seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/ found subsequently. If the Investor violates such requirements, he/she shall face the risk of rejection of either original CAF or both the applications. Our Bank or the Registrar to the Issue or the Lead Manager will not be responsible for postal delays or loss of duplicate CAF in transit, if any.

**Application on Plain Paper (ASBA & Non-ASBA):** An Eligible Shareholder (applying under ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. An Eligible Shareholder (applying under Non-ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque drawn on a bank payable at par, pay order/demand draft (net of bank and postal charges) payable at Hyderabad which should be drawn in favour of "CANARA BANK - RIGHTS ISSUE" in case of resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of "CANARA BANK - RIGHTS ISSUE - NR" in case of non-resident shareholders applying on repatriable basis and send the same by registered post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. Applications on plain paper will not be accepted from any address outside India. The envelope should be superscribed "CANARA BANK - RIGHTS ISSUE" and should be postmarked in India.

Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilise the original CAF for any purpose including renunciation even if it is received subsequently. **If the Eligible Shareholder violates such requirements, he/she shall face the risk of rejection of both the applications. Our Bank shall refund such application amount to the Eligible Shareholder without any interest thereon.**

The list of banks which has been notified by SEBI to act as SCSBs for the ASBA Process are provided at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries>. For details on Designated Branches of SCSB collecting the CAF, please refer to the above mentioned SEBI link.

The application on plain paper, duly signed by the investors including joint holders, in the same order as per specimen recorded with our Bank or the Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

- Name of Issuer, being Canara Bank;
- Name and address of the Eligible Shareholder including joint holders;
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 207 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of Non-Resident Investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for applications on behalf of the Central or State Government, residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue;
- Signature of the Eligible Equity Shareholders to appear in the same sequence and order as they appear in our records; and
- Additionally, all such Applicants are deemed to have accepted the following:
  - "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("**Securities Act**") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("**United States**") or to or for the account or benefit of a 'U.S. Person' as defined in Regulation S under the Securities Act ("**Regulation S**"). I/ we understand that the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that neither the Bank, nor the Registrar, the Lead Manager or any other person acting on behalf of the Bank will accept subscriptions from any person, or the agent of any person, who appears to be, or who, the Bank, the Registrar, the Lead Manager or any other person acting on behalf of the Bank have reason to believe is ineligible to participate in the Issue under the securities laws of their jurisdiction.
  - I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by me/us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I/we am/are acting satisfies, all suitability standards for Investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence.
  - I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.
  - I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Equity Shares is/ are, outside the United States, (ii) am/ are not a "U.S. person" as defined in Regulation S, and (iii) is/ are acquiring the Rights Entitlement and/ or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.
  - I/ We acknowledge that the Bank, the Lead Manager, their respective affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

**Overseas Shareholders:** The distribution of this LOF, the ALOF or the CAF and the Issue to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this LOF, ALOF or CAF may come are required to inform themselves about and observe such restrictions. Our Bank is making this Issue on a rights basis to the Eligible Equity Shareholders of our Bank as on the Record Date and will dispatch this LOF/ALOF and CAF only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address. Those overseas shareholders who do not update the records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the LOF / ALOF and CAFs, shall not be sent this LOF / ALOF and CAFs. No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Shares may not be offered or sold, directly or indirectly, and this LOF, the ALOF or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of this LOF or the ALOF will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, this LOF and the ALOF must be treated as sent for information only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of this LOF or the ALOF should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send this LOF or the ALOF in or into any jurisdiction where to do so would or might contravene local securities laws or regulations. If this LOF or the ALOF is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in this LOF and the ALOF. Any person who makes an application to acquire rights and the Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that he is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. Neither the delivery of this LOF, the ALOF nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Bank's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of this LOF. For further details, please see the section titled "Notice to Overseas Shareholders" on page 9 of the LOF.

**The ALOF and CAF shall be dispatched to non-resident Eligible Shareholders at their Indian address only as provided to the Bank.**

### NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("**United States**" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which this LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, this LOF / ALOF and the enclosed CAF should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirement of the Securities Act. Neither we nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who we or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. We are making the Issue on a rights basis to Eligible Shareholders and this LOF / ALOF and CAF will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) it is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

We reserve the right to treat any CAF as invalid which: (i) does not include the certification set out in the CAF to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where we believe that CAF is incomplete or acceptance of such CAF may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

**Last Date for Application:** The last date for submission of the duly filled in CAF or the plain paper application is March 16, 2017. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF or the plain paper application, as the case may be, together with the amount payable is not received by the Escrow Bankers/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/ Committee of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board/ Sub-Committee of the Board for Rights Issue shall be at liberty to dispose off the Equity Shares hereby offered, as provided under "Terms of the Issue" on page 239 of the LOF.

**APPLICANTS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**LISTING:** The existing Equity Shares of our Bank are listed on the BSE Limited ("**BSE**"), and the National Stock Exchange of India Limited ("**NSE**"). Our Bank has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares arising from this Issue vide their respective letters dated January 27, 2017. NSE is the Designated Stock Exchange for this Issue.

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 230 of the LOF.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" on page 234 of the LOF.

**DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by National Stock Exchange Limited nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of NSE" on page 234 of the LOF.



**Disclaimer Clause of the RBI:** A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank or for the correctness of any of the statements made or opinion expressed in this connection.

**ESCROW BANKERS: Canara Bank and HDFC Bank Limited.**

**PLEASE REFER TO THE REVERSE OF THE COMPOSITE APPLICATION FORM FOR THE DETAILS OF THE BANKERS TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.**

**AVAILABILITY OF THE LOF:** The LOF is available on the website of the Lead Manager viz. [www.sbicaps.com](http://www.sbicaps.com) and website of BSE and NSE viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on SEBI's website: [www.sebi.gov.in](http://www.sebi.gov.in) and a copy of the same can be downloaded from these websites.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the LOF.

| Lead Manager to the Issue   | Registrar to the Issue  | Company Secretary & Compliance Officer   |
|---|---|--|
|  <p><b>SBI Capital Markets Limited</b><br/>202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005<br/><b>Tel:</b> + 91 22 22178300; <b>Fax:</b> + 91 22 22188332<br/><b>Email:</b> <a href="mailto:canara.rights@sbicaps.com">canara.rights@sbicaps.com</a><br/><b>Investor Grievance Email:</b><br/><a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a><br/><b>Website:</b> <a href="http://www.sbicaps.com">www.sbicaps.com</a><br/><b>Contact Person:</b> Mr. Aditya Deshpande / Mr. Ronak Shah<br/><b>SEBI Registration No.:</b> INM000003531<br/><b>Corporate Identification No.:</b> U99999MH1986PLC040298</p> |  <p><b>Karvy Computershare Private Limited</b><br/>Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500032, India<br/><b>Tel:</b> +91 40 67162222; <b>Fax:</b> +91 40 23431551<br/><b>Email:</b> <a href="mailto:canarabank.rights@karvy.com">canarabank.rights@karvy.com</a><br/><b>Investor Grievance Email:</b> <a href="mailto:einward.ris@karvy.com">einward.ris@karvy.com</a><br/><b>Website:</b> <a href="http://www.karisma.karvy.com">www.karisma.karvy.com</a>, <b>Contact Person:</b> Mr. Murali Krishna<br/><b>SEBI Registration No.:</b> INR000000221<br/><b>Corporate Identification Number:</b> U74140TG2003PTC041636</p> | <p><b>Mr. B. Nagesh Babu</b><br/>112 J. C. Road, Bangalore 560 002, India<br/><b>Tel:</b> +91 80 22221541 / 80 22100250; <b>Fax:</b> +91 80 22248831<br/><b>Email:</b> <a href="mailto:hosecrearial@canarabank.com">hosecrearial@canarabank.com</a></p> <p>Investors may contact the Compliance Officer or Registrar to the Issue for any pre-Issue / post-Issue related matter such as non-receipt of letters of allotment/ share certificates/ refund orders, credit of Rights Equity Shares etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.</p> |

For Canara Bank

Sd/-

Mr. B. Nagesh Babu

Company Secretary & Compliance Officer

Place: Bengaluru  
Date: March 01, 2017

Canara Bank ("**Bank**"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a LOF dated February 10, 2017, with the SEBI and the Designated Stock Exchange. The LOF will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the stock exchanges where the equity shares are listed i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com), National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), and the website of the Lead Manager to the Issue, i.e. SBI Capital Markets Limited; Website: [www.sbicaps.com](http://www.sbicaps.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 13 of the LOF.