



DEBENTURE TRUSTEE DEPARTMENT

ET&T Section, Bg.S.E Towers, No.51, 1st Cross, J.C. Road,
Bangalore-560 027 Ph. No. 080-22239186/ 22223170
Fax No.-080-22233849 E-mail- hoett@canarabank.com

NOTICE TO INDIVIDUAL DEBENTURE HOLDERS OF

- A. M/s. ATASH INDUSTRIES LTD. [UNDER LIQUIDATION]**
B. M/s. ORKAY INDUSTRIES LTD. [UNDER LIQUIDATION]

Notice is hereby given to:

A. Individual holders of the following series of debentures of M/s. Atash Industries Ltd [Under Liquidation]

1. 1st Series-15% 400000 Secured Redeemable Partly Convertible Debenture of Rs.125/- each aggregating to Rs.500 lac allotted on 29/04/1987 [NCDs portion being Rs.75/- each aggregating to Rs.300 lac].
2. 2nd Series-14% 600000 Secured Redeemable Non-Convertible Debenture of Rs.100/- each, aggregating to Rs.600 lac allotted on 18/12/1987.

AND

B. To the Individual holders of 14% Secured Redeemable Non-Convertible Debenture of M/s. Orkay Industries Ltd [Under Liquidation] of Rs.100/-each, aggregating to Rs.3200 lac allotted on 27/02/1989.

Canara Bank, as Debenture Trustee, has received a portion of outstanding principal amount of the above mentioned debenture series from DRT, Mumbai out of sale proceeds of the assets/one time settlement in respect of the above Companies. The Individual Debenture holders of the above series, who have not received their debenture money and possessing Original Debenture Certificate(s), are advised to contact Canara Bank, at the above mentioned address with full details of their investment before 31st October, 2015.

Date: 15-07-2015
Bangalore

Divisional Manager