

**The Vice President  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
MUMBAI – 400 001**

**The Vice President  
Listing Department  
National Stock Exchange of India Ltd  
EXCHANGE PLAZA  
Bandra-Kurla Complex, Bandra [E]  
MUMBAI 400051**

Dear Sir,

**Subject: Exemption from the Applicability of Regulation 3(2) of the SEBI (SAST) Regulations, 2011 for the proposed acquisition of shares & voting Rights by Government of India**

This is to inform the Stock Exchange that Securities and Exchange Board of India vide its order WTM/GM/CFD/105/2017-18 dated 19/03/2018 under section 11(1) & 11(2)(h) of the SEBI Act read with Regulation 11(5) of SEBI (SAST) Regulations, 2011 has granted exemption to the Government of India, from complying with the requirements of Regulation 3(2) of the SEBI (SAST) Regulations, 2011 with respect to the proposed acquisition of 6.25% equity shares in the Bank by the GOI, through preferential allotment of 13,59,54,616 equity shares (as per terms prescribed in the aforesaid order).

Yours faithfully,



**GEORGE AUGUSTIN T  
COMPANY SECRETARY**



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