

Ref.: MD&CEO: SD: 267/268: 11/12: 2019

March 18, 2019

<b>The Vice President</b> <b>The Bombay Stock Exchange Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street,</b> <b>MUMBAI – 400 001</b>	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI 400051</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (LODR), Regulations 2015**

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform the Exchanges that the Bank plans to raise long term foreign currency funds by issuing Senior Unsecured Bonds (Medium Term Notes) in the international markets to the extent of USD 500 Million under its Medium Term Notes (MTN) Programme, depending on the market conditions. The proposed foreign currency funds raised through issue of Senior Unsecured Bonds (Medium Term Notes) will be utilized for deploying in long term assets by the Bank's foreign branches.

The Bank, acting through its London branch, has scheduled a series of fixed-income investor meetings (**Road shows/Investor Meet**) in **Singapore, Hong Kong and London on 19/03/2019 & 20/03/2019, for the aforesaid MTN programme.**

We request you to kindly take a note of the above.

Yours faithfully,



VINAY MOHTA  
COMPANY SECRETARY



सचिवालय विभाग

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