



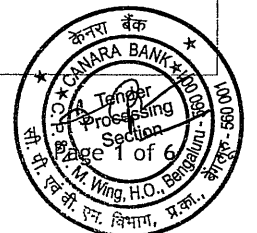
Corrigendum-3 to RFP ref. no. RFP 03/2023-24 dated 14/03/2024 for Selection of Joint Lead Managers (JLMs) for the Proposed International USD Bonds Issuance under Medium Term Note Programme (MTN)

It is decided to amend the following in respect of the above RFP:

a. Bid Details in Brief Description (Serial No. 8 & 9, Page no. 2):

Description	Existing details	Amended details
Bid End Date/Time	25-04-2024, 15:00:00	<u>30-04-2024, 15:00:00</u>
Bid opening Date/Time	25-04-2024, 15:30:00	<u>30-04-2024, 15:30:00</u>

Sl No	Section/Annexure/Appendix of GeM Bid	Clause No.	Existing Clause	Amended Clause
1.	Section-A BID SCHEDULE & ABBREVIATIONS	1.Bid Schedule	7.Earnest Money Deposit (Refundable)	<u>This Clause stands deleted.</u>
2.	Section G. General Conditions	10.Confidentiality and Non-Disclosure	Existing Clause	<u>Amended clause attached with this Corrigendum</u>
3.	SECTION D - BID PROCESS	5.Preparation of Bids	5.2 <u>Part A - Technical cum Eligibility Proposal:</u> 5.2.4: The bidder shall acknowledge the RFP document and all other documents uploaded along with the RFP by signing and stamping each page as an acceptance. Non-compliance of this may result in disqualifying the bidder.	5.2 Part A - Technical cum Eligibility Proposal: 5.2.4: The bidder shall acknowledge the RFP document and all other documents uploaded along with the RFP in their letter head by signing on each page as an acceptance. Non-compliance of this may result in disqualifying the bidder.
4.	<u>SECTION G - GENERAL CONDITIONS</u>	2.Roles & Responsibility during Project Implementation	2.1. The selected Bidder shall take all steps to ensure safety of Bidder's and the Bank's personnel during	<u>This clause stands deleted.</u>



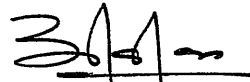


			execution of the contract and also be liable for any consequences due to omission or act of the selected Bidder or their sub-Bidders.	
5.	Annexure-5	List of Major Customers of the Bidder in Last 3 Years and References	Existing Clause	<u>Amended format of Annexure-5 attached with this Corrigendum</u>
6.	Annexure-2 Pre-Qualification Criteria	Annexure-2 Pre-Qualification Criteria	Existing Clause	<u>Amended format of Annexure-2 attached with this Corrigendum</u>
7.	<u>SECTION G - GENERAL CONDITIONS</u>	13. Protection of Data:	Existing Clause	<u>This clause stands deleted.</u>

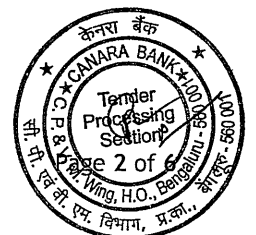
All the other instructions and terms & conditions of the above RFP shall remain unchanged.

Please take note of the above amendments while submitting your response to the subject RFP.

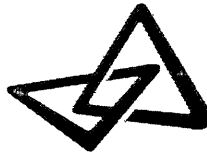
Date: 23/04/2024
Place: Bengaluru.


General Manager





केनरा बैंक



Canara Bank

Annexure-5

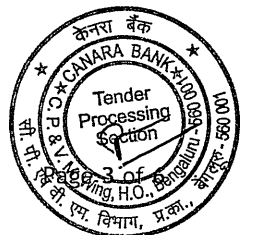
List of Major Customers of the Bidder in Last 3 Years and References

SUB: Selection of Joint Lead Managers (JLM) for the Proposed International USD Bonds Issuance under Medium Term Note Programme (MTN)

Ref: RFP 03/2023-24 dated 14/03/2024.

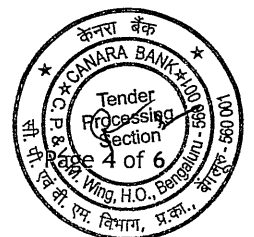
Sl. No.	Name and Address of the Customer	Nature of engagements	Bloomberg League Table data as an evidence.
1	2	3	4

(Enclose necessary documentary proof)



10. Amended Confidentiality and Non-Disclosure:

- 10.1. The selected bidder shall take all necessary precautions to ensure that all confidential information is treated as confidential and not disclosed or used other than to the extent permitted as per the terms of this engagement. The selected bidder shall suitably defend, indemnify Bank for any loss/damage suffered by Bank on account of and to the extent of any disclosure of the confidential information. **The selected bidder shall furnish an undertaking as given in Annexure-9**
- 10.2. No media release/public announcement or any other reference to the RFP or any program there under shall be made without the written consent of the Bank, by photographic, electronic or other means.



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Canara Bank

Annexure-2
Pre-Qualification Criteria

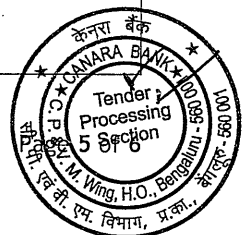
[On Firm's / Company's letter head]

SUB: Selection of Joint Lead Managers (JLM) for the Proposed International USD Bonds Issuance under Medium Term Note Programme (MTN).

Ref: RFP 03/2023-24 dated 14/03/2024

We have carefully gone through the contents of the above referred RFP along with replies to pre-bid queries & amendment, if any and furnish the following information relating to Pre-Qualification Criteria.

Sl. No.	Pre-Qualification Criteria	Documents to be submitted In compliance with Pre-Qualification Criteria	Bidders Response
1.	Signing of Pre-Contract Integrity Pact	The Bidder should submit signed Pre-Contract Integrity Pact on Non-Judicial Stamp Paper of Rs.500/- or more (as per respective state Stamp Act) and In case of Offshore entities the same can be submitted without non-judicial stamp paper as per Appendix-F.	
2.	The Bidder to provide information that any of its subsidiary or associate or holding company or companies having common director/s or companies in the same group of promoters/management or partnership firms/LLPs having common partners has not participated in the bid process.	The bidder should submit letter of confirmation on the Company's letter head to this effect.	
3.	The bidder should be Legally incorporated entity and should have been in operation for last five years as on RFP date.	Bidder should submit the artifacts for the same.	
4.	Bidders should not be under debarment/ blacklist period for breach of contract/ fraud/ corrupt practices by any Scheduled Commercial Bank/ Public Sector Undertaking/ State or Central Government or their agencies/ departments on the date of submission of this RFP.	The Bidder should submit self-declaration on the Company's letter head to this effect.	
5.	Any Bidder from a country which shares a land border with India will be eligible to bid, only if the Bidder are registered with the Competent Authority. Bidder (entity) from a country which shares a land border with India means: a. An entity incorporated, established or registered in such a country; or	A declaration stating "We have read the clause regarding restrictions on procurement from a Bidder of a country which shares a land border with India. We further certify that we are not from such a country or if from such a country, has	





	<p>b. A subsidiary of an entity incorporated, established or registered in such a country; or</p> <p>c. An entity substantially controlled through entities incorporated, established or registered in such a country; or</p> <p>d. An entity whose beneficial owner is situated in such a country; or</p> <p>e. An Indian (or other) agent of such an entity; or</p> <p>f. A natural person who is a citizen of such a country; or</p> <p>g. A consortium or joint venture where any member of the consortium or joint venture falls under any of the above.</p>	<p>been registered with Competent Authority. We hereby certify that we fulfill all requirements in this regard and are eligible to be considered" to be submitted in Company's letter head.</p> <p>[Where applicable, evidence of valid registration by the Competent Authority shall be attached.]</p>	
6.	The Bidder should have average turnover of INR 20.00 Cr or equivalent above in the last 3 (three) financial years (i.e., 2020-21, 2021-22 and 2022-23). This must be the individual company turnover and not of any group of companies.	Bidder has to submit audited balance sheet for the last 3 years i.e. 2020-21,2021-22,2022-23.	
7.	The bidder should have positive Net Worth as on 31/03/2023 and also should have not eroded by more than 30% in the last three financial years ,ending on 31/03/2023.	Bidder has to submit audited balance sheet for the last 3 years i.e. 2020-21,2021-22,2022-23.	
8.	The Bidder should have Minimum Five years previous experience of handling Bond issuance of USD 300 mn or above of reputed entities.	Bidder to provide the of Bloomberg League Table data as evidence.	
9.	The bidder should possess a Certificate/License for Advising on securities or registered as Exempt Capital Market Services Entity or any similar License/Certificate from Overseas Regulators.	Bidder has to submit self-declaration in their letter head with signature.	

We confirm that the information furnished above is true and correct. We also note that, if there are any inconsistencies in the information furnished above, the bid is liable for rejection. All documentary evidence/ certificates confirming compliance to Pre-Qualification Criteria should be part of Technical cum Eligibility.

Date:

Signature with seal

Place:

Name:

Designation :

