

**Corrigendum 2 to GeM Bid Ref No. GEM/2023/B/4199181 dated 13/11/2023 for Selection of Consultant for preparing Sustainability Report and Climate Risk Management Framework of the Bank**

**It is decided to amend the following in respect of the above GeM bid:**

a. **GeM bid document (Serial No. 1 & 2, Page no. 1):**

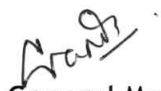

Description	Existing details	Amended details
Bid End Date/Time	05-12-2023, 15:00:00	<u>11-12-2023</u> , 15:00:00
Bid Opening Date/Time	05-12-2023, 15:30:00	<u>11-12-2023</u> , 15:30:00

Sl. No.	Section/ Annexure/ Appendix of GeM Bid	Clause No.	Existing Clause	Amended Clause
b.	Annexure 10: Technical Evaluation Criteria	Annexure 10: Technical Evaluation Criteria	Existing Annexure 10: Technical Evaluation Criteria	Amended Annexure 10: Technical Evaluation Criteria

All the other instructions and terms & conditions of the above GeM bid shall remain unchanged.

Please take note of the above amendments while submitting your response to the subject GeM bid.

Date: 02/12/2023  
Place: Bangalore

  
Deputy General Manager  




Annexure-10

Technical Evaluation Criteria

SUB: Selection of consultant for preparation of sustainability report and implementation of climate risk management framework for Canara Bank.

Ref: GEM/2023/B/4199181 dated 13/11/2023.

Technical bids will be subjected to following evaluation process. The eligible bidders will be required to give a presentation to the bank for technical evaluation.

The parameters for technical evaluation are as defined below:

Sl No	Parameter for Evaluation	Scoring Criteria	Maximum Score
1	<p><b><u>Work Experience in the Industry:</u></b></p> <p>a. Consultancy in developing Sustainability Report for a Bank/ AIFI/ Other reputed Financial entity.</p> <p>b. TCFD (Task Force on Climate related Financial Disclosures)</p> <p>c. SASB (Sustainability Accounting Standards Board)</p> <p>d. GRI (Global Reporting Initiative) for Banking Industry <u>/BFSI Sector</u></p> <p>e. <u>Consultancy to a Bank/ AIFI/ International financial entity (outside India) on climate risk related aspects like heatmap analysis/sector wise assessments on physical and transitions risks. With relevant documents like engagement letter and satisfactory letter from clients.</u></p> <p>f. Consultancy to a Bank/ AIFI/ reputed financial entities for conducting Scenario analysis and Stress Testing</p>	<p>a. 5 X N</p> <p>b. 5 X N</p> <p>c. 5 X N</p> <p>d. 5 X N</p> <p>e. 5 X N</p> <p>f. 5 X N</p> <p>N = Number of assignments</p> <p>The same should be backed by satisfactory letter from clients/ copy of engagement letters/ Work Contracts.</p> <p>Maximum Marks for each parameter is 10.</p> <p>Maximum Score will be capped at 60.</p>	60
2	<p><b>Qualifications of the Proposed Team based on 5 members:</b></p> <p>a. Prior work experience on ESG/ Climate risk related projects</p>	<p>1 mark for each completed year, per year per person. (Maximum 2 Marks per person.)</p> <p><u>(Letter from HR of the company clearly mentioning total experience of each individual with relevant experience)</u></p>	10



	<p>b. Educational background and relevant qualifications pertaining to ESG and Climate Risk</p>	<ul style="list-style-type: none"> <li>• <u>Masters in Environmental science/ Science/ Engineering/ MBA in relevant streams, from reputed university/ institutions - 2 Marks X 5</u></li> <li>• Bachelor degree in Environmental science / Science/ Engineering/ Relevant Streams, from reputed university/ institutions - 1.5 Marks X 5</li> <li>• <u>Certifications in ESG/Climate Risk from reputed institutions - 1 Mark X 5</u></li> </ul>	10
3	<p><b>Presentation</b></p> <ul style="list-style-type: none"> <li>• Write-up to be provided as per the details given in Para below.</li> <li>• Presentation to be made to Technical Evaluation Committee</li> <li>• Approach for project</li> <li>• <u>Plan of completion of project in 12 Months</u></li> </ul>	<ul style="list-style-type: none"> <li>• 5 Marks</li> <li>• 5 Marks</li> <li>• 5 Marks</li> <li>• 5 Marks</li> </ul>	20
<b>Total Score</b>			<b>100</b>

Pointers for Presentation are as below:

Total no. of Pages - 13

Total no. of Slides - 13

Reporting (2 pages, 2 slides):

The consultant should elaborate their approach for Sustainability report by including content, design and ideas to engage with investors and other stakeholders.

Portfolio Assessment (4 pages, 4 slides):

The consultant should elaborate their approach on preparation of a sectoral heat-map analysis. Further, the consultant to cover aspects on analyzing impact of Climate risks (Physical Risk & Transition Risk) on the Front book & existing portfolio of the Bank. Data aggregation (Bank level and Borrower level) and screening methods for assessing climate risk aspects on the Front book of the Bank.

Risk (4 pages, 4 slides):

Consultant should elaborate on their approach for assessing impact of Climate Risk on PD and LGD computation of clients and finally on the ECL component. Provide insights on incorporating Climate risk appetite in the ICAAP document of the Bank and its approach on Stress Testing methods. For scenario analysis, the consultant should cover their approach as per TCFD expectations and their expertise on NGFS scenarios.

Team Composition (1 page, 1 slide):

Composition of the team including information of personnel.

Project Implementation Plan (2 pages, 2 slides):



